

Megaforce Company Limited (Stock code : 3294)

2025 Investor Conference
December 24, 2025



Megaforce

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www.megaforce.com.tw



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Outline

Company Profile

- Company Profile
- Global Operation
- Business

Achievements and Outlook

- Precision Electronics Manufacturing
- AI Development and Integration & Opto-electronic
- Biomedicine & System Integration

Operating Performance

- Consolidated Income statement
- Operating Revenue and Gross Profit
- Proportion of Revenue



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About Megaforce

Established : Oct., 1991

IPO : Listed on TPEx, 2007 (stock symbol : 3294)

Capital : NTD\$1.32 billion

Employees : 2,437 人 (2025/11/30)

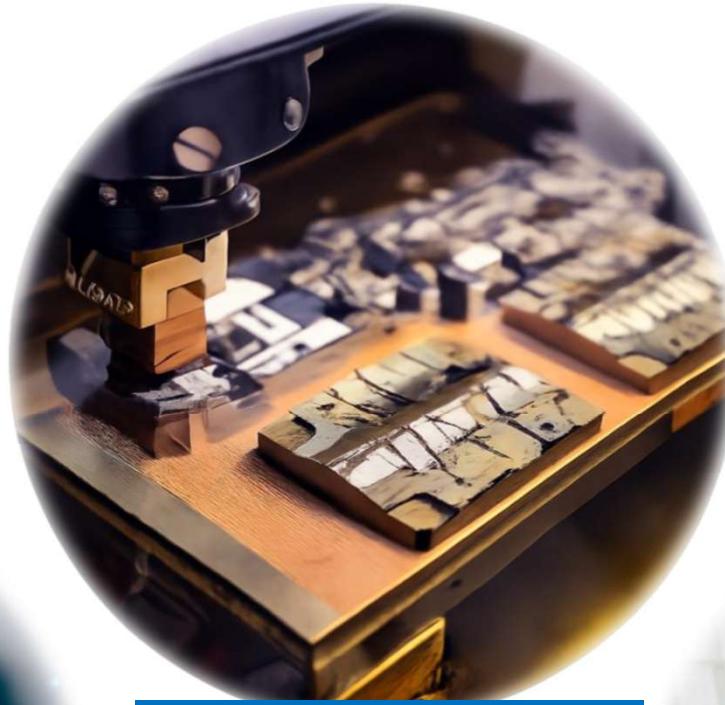
Global Operation



Business



AI and Opto-electronic



Precision Electronics
Manufacturing



Biomedicine & System Integration

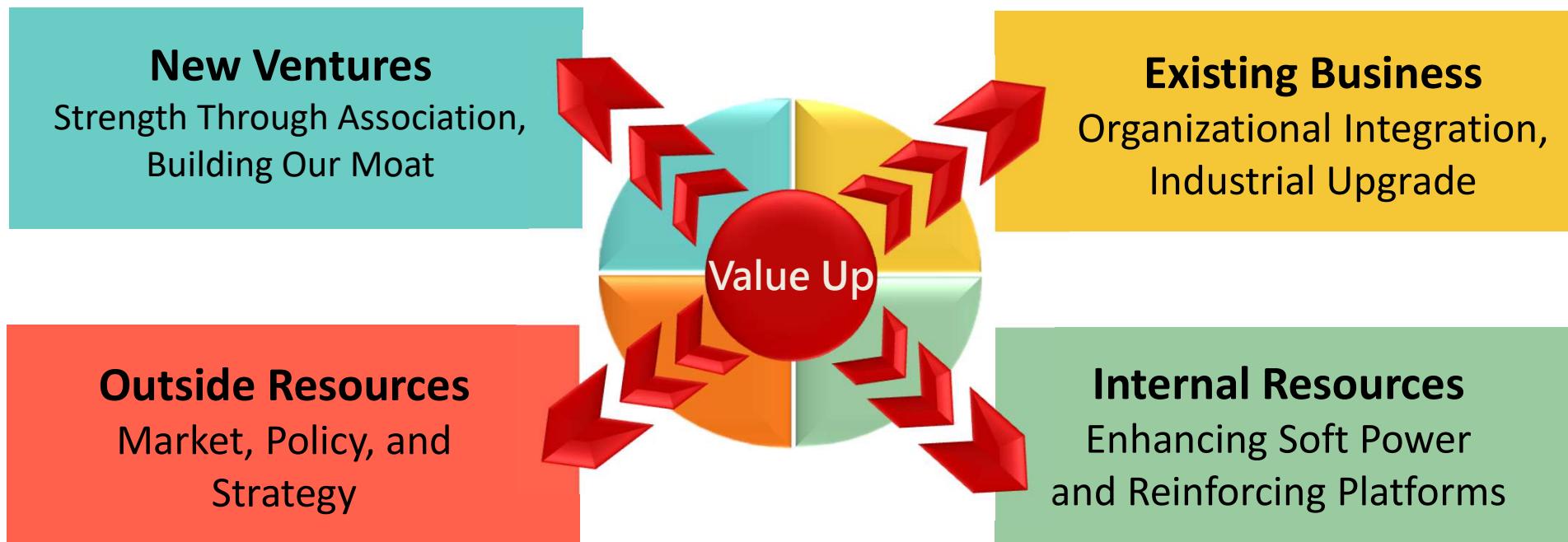
Achievements and Outlook



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Creation and Transformation

- Enhancing the Value of Internal Operational Capabilities and External Competitive Strengths
- From Efficiency Focus to Value Creation



Precision Electronics Manufacturing

Upgrading and Smart Manufacturing & Management

- Digital Transformation · Smart Manufacturing · Lean Management
- China plants have consecutively obtained High and New Technology Enterprise certification.
- Music in the Workplace
 - Efficiency and Mood in Harmony

Precision Electronics Manufacturing



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Precision Electronics Manufacturing

New Shanghai Facility Groundbreaking-Operational Upgrade Milestone

* Simulation Overview



- Aligning with regional development plans and our technology advancement objectives. New plant officially starting in December.
 - Lean, High-Value, and Strategic Alliances for Cluster Development
 - Driving Efficiency and Value: From Low Margins to Integrated Solutions
 - Streamlined Supply Chains and Greater Resilience
- New site setup.
 - Expanding to Thailand
 - Serving Customers
 - Global Strategy



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AI and Optoelectronics

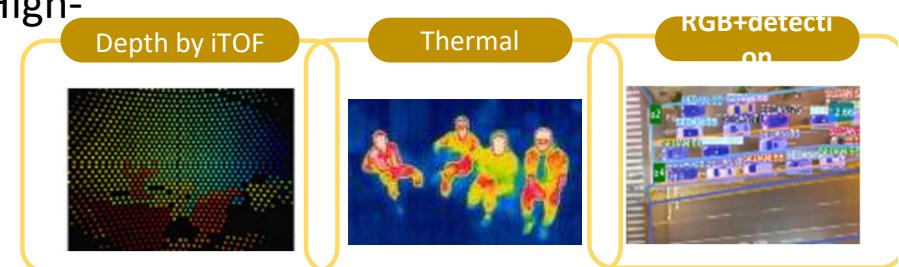
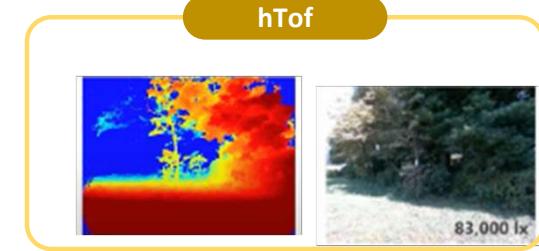
Combining Spatial Scanning and Display Technologies

● Technology

- Enhancing AI Vision, MEMS, and 3D Sensing Product Lines
- Building Competence in Miniaturized Modules and High-Precision Manufacturing
- Building proprietary packaging & process know-how

● Project

- A+ Chip Project
- Spatial Computing Sensor



AI and Opto-electronic



Unit: NTD M



Megaforce

2024

2025 Jan.-Nov.

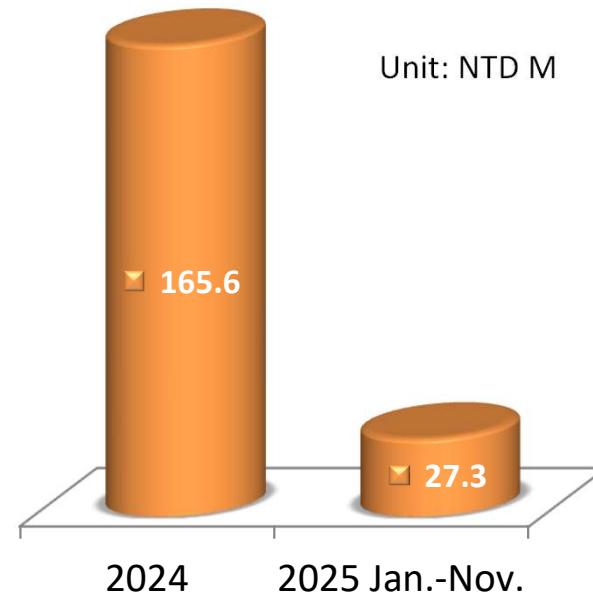
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- AI solutions tailored
 - we create intelligent experiences that truly align with your business goals.
- Smart Healthcare
 - Integrates personal data with medical services



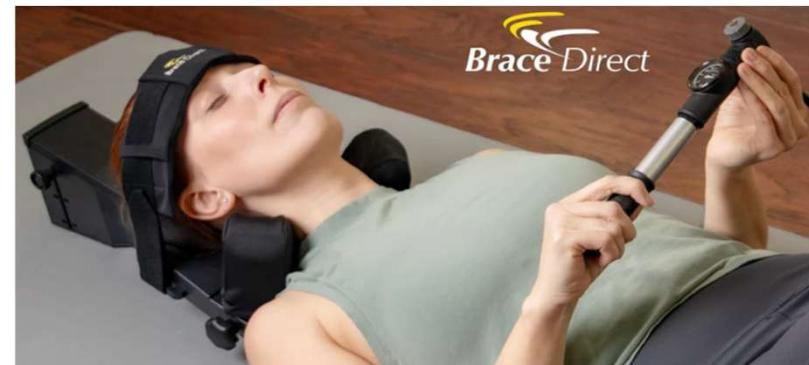
AI and Opto-electronic



Biomedical and System Integration

Developing Advanced Medical Equipment

- support throughout the entire product lifecycle
 - 3D Vein Viewer Locator
 - Kegg (Fertility Tracker & Kegel Ball)
 - Light Energy Revitalizing Device
 - Non-invasive brainwave sensing /attention-training
 - Home Cervical Traction Device



Biomedical and System Integration



Unit: NTD M



2024

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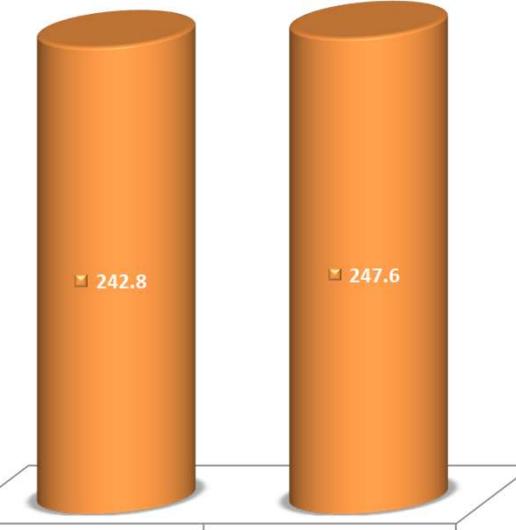
Biomedical and System Integration

Fortis Biosolutions- Driving New Growth for the Group

- Contrast Media High-Pressure Injector
- Integrated Respiratory Drug Delivery Device

Unit: NTD M

Biomedical and System Integration



Operating Performance



Consolidated Income Statement

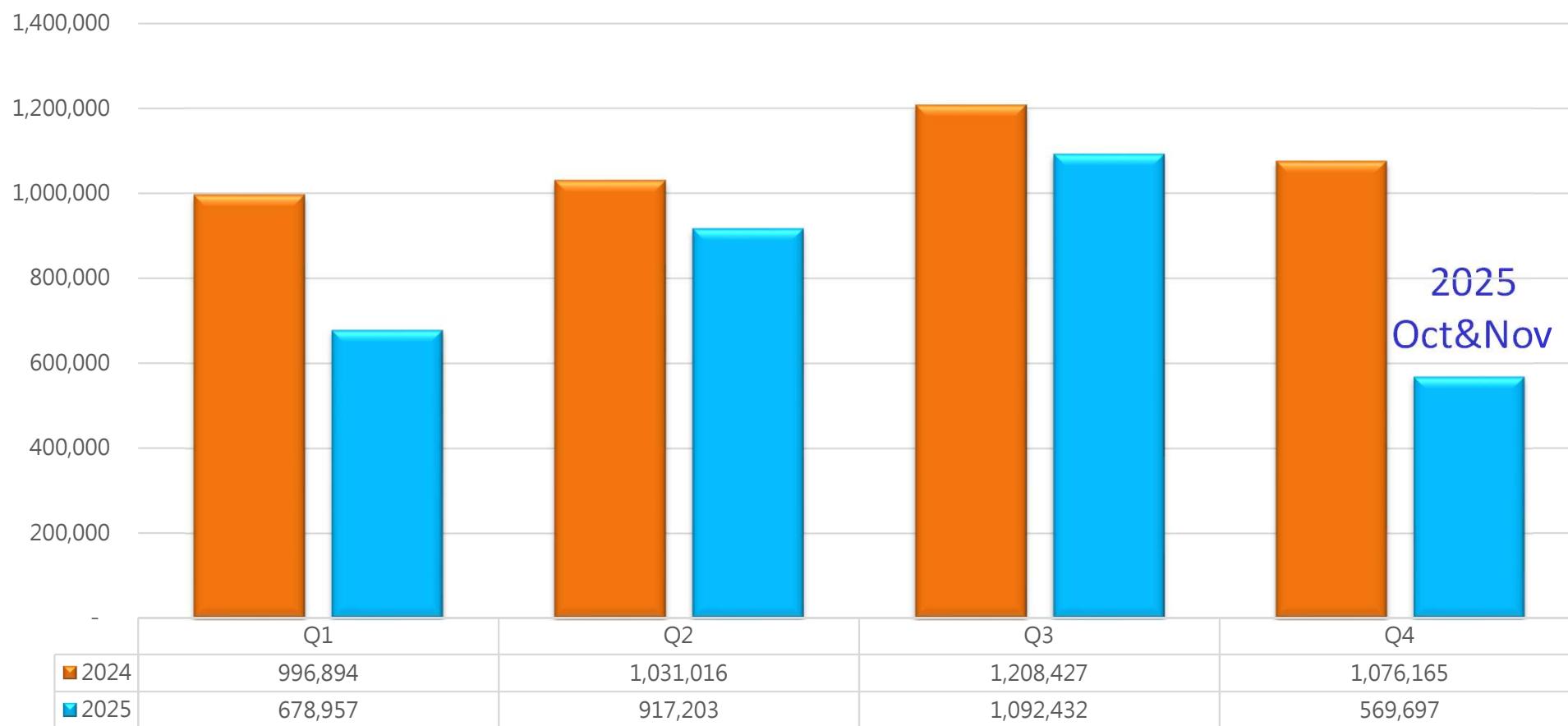
Unit : NT\$ Thousands

Item	2025 3QYTD		2024	
	Amount	%	Amount	%
Operating Revenue	2,688,592	100%	4,312,502	100%
Operating costs	2,319,187	86%	3,642,837	84%
Gross profit from operations	369,405	14%	669,665	16%
Operating expenses	436,349	16%	662,399	14%
Non-operating income and expenses	44,015	2%	139,581	1%
Profit (loss), attributable to owners of parent	(76,530)	-3%	75,623	2%



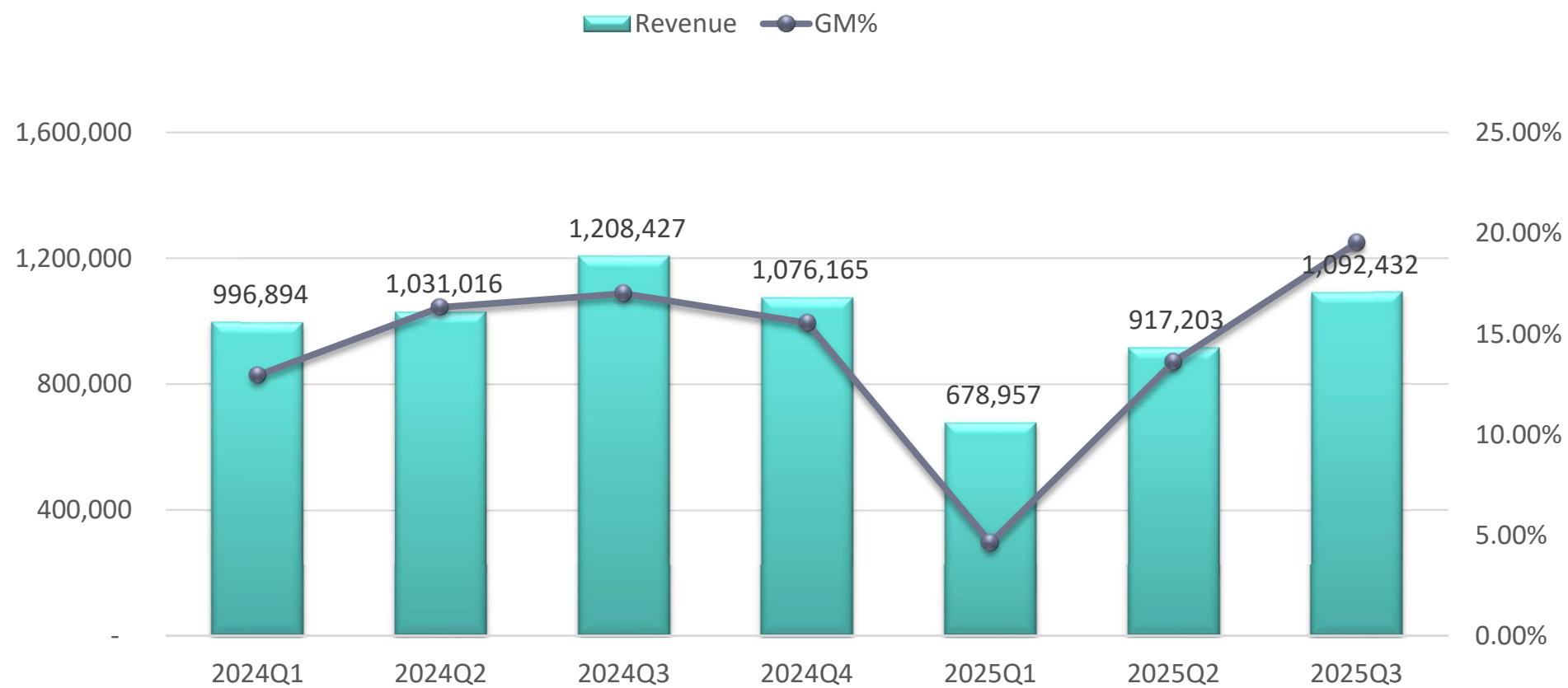
Revenue - Consolidated

Unit : NT\$ T



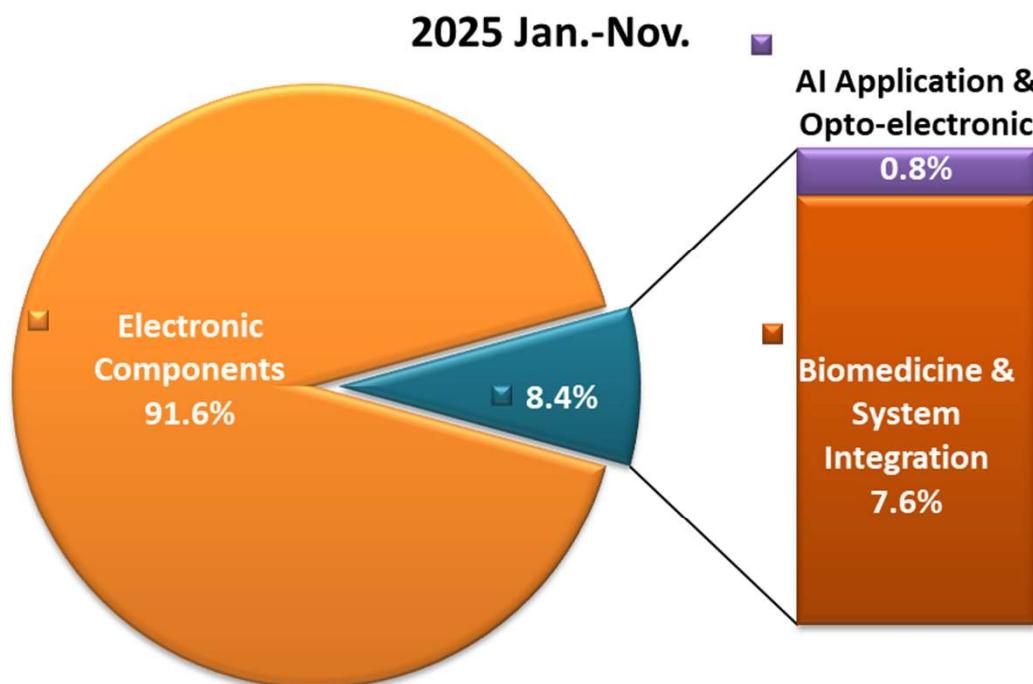
GM Trend - Consolidated

Unit : NT\$ T

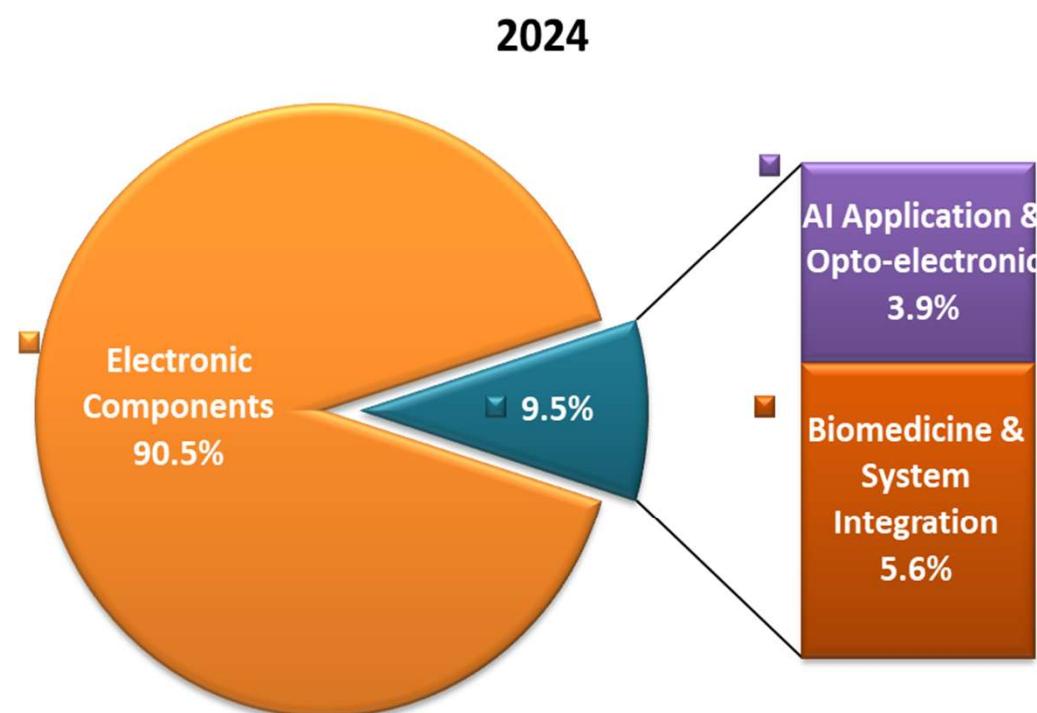


Revenue proportion by Division

Unit : NT\$ T



Total revenue 3,258,289



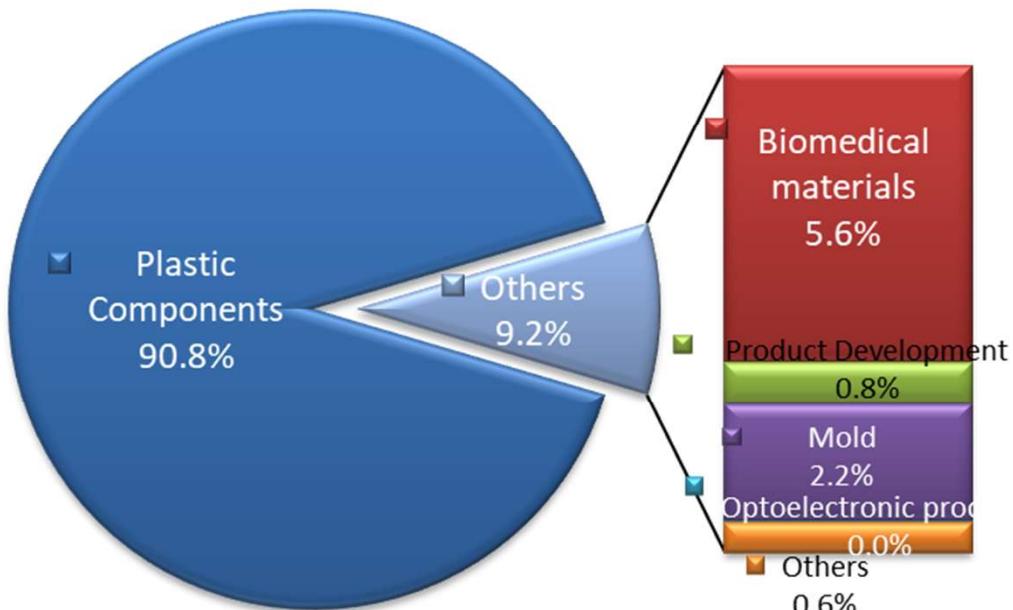
Total revenue 4,312,502

■ Electronic Components ■ AI Application & Opto-electronic ■ Biomedicine & System Integration

Revenue proportion by Products

Unit : NT\$ T

2025 Jan.-Nov.



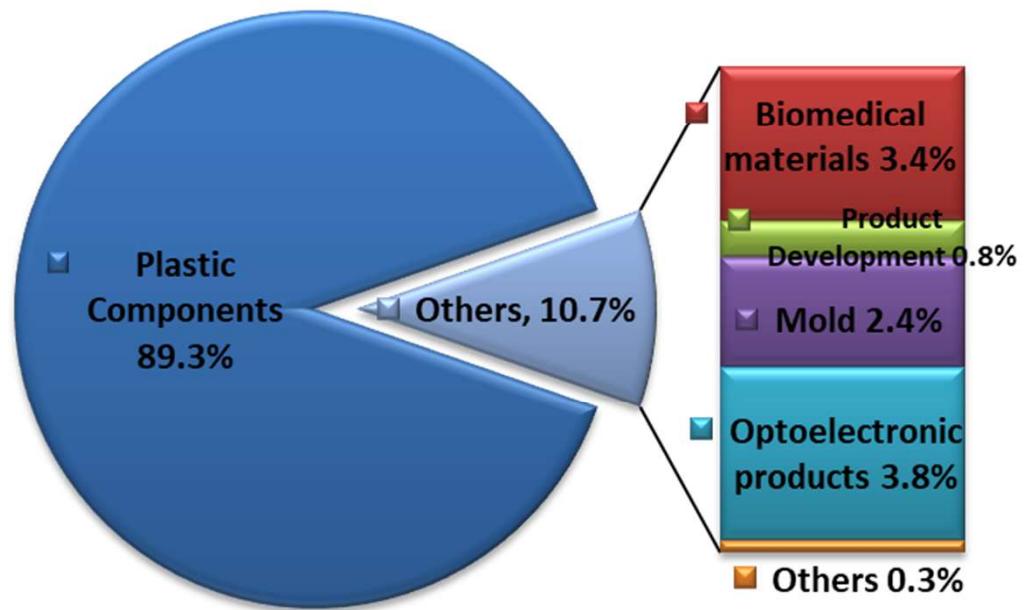
Total revenue 3,258,289

■ Plastic Components
■ Mold

■ Biomedical materials
■ Optoelectronic products

■ Product Development
■ Others

2024



Total revenue 4,312,502

Q & A

THANK YOU



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