

# Megaforce Company Limited ( Stock code : 3294 )

2025 Investor Conference  
December 24,2025



MEGAFORCE COMPANY LIMITED  
[www.megaforce.com.tw](http://www.megaforce.com.tw)



# Legal Disclaimer

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# Outline

## Company Profile

- Company Profile
- Global Operation
- Business

## Achievements and Outlook

- Precision Electronics Manufacturing
- AI Development and Integration & Opto-electronic
- Biomedicine & System Integration

## Operating Performance

- Consolidated Income statement
- Operating Revenue and Gross Profit
- Proportion of Revenue



# About Megaforce

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**Established : Oct., 1991**

**IPO : Listed on TPEx, 2007 ( stock symbol : 3294 )**

**Capital : NTD\$1.32 billion**

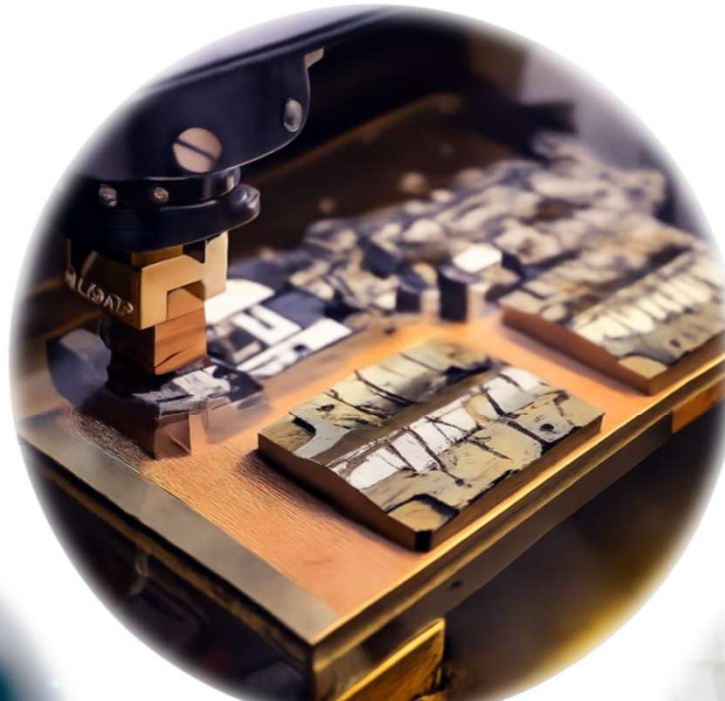
**Employees : 2,437人 ( 2025/11/30 )**



# Global Operation



# Business



Precision Electronics  
Manufacturing



AI and Opto-electronic



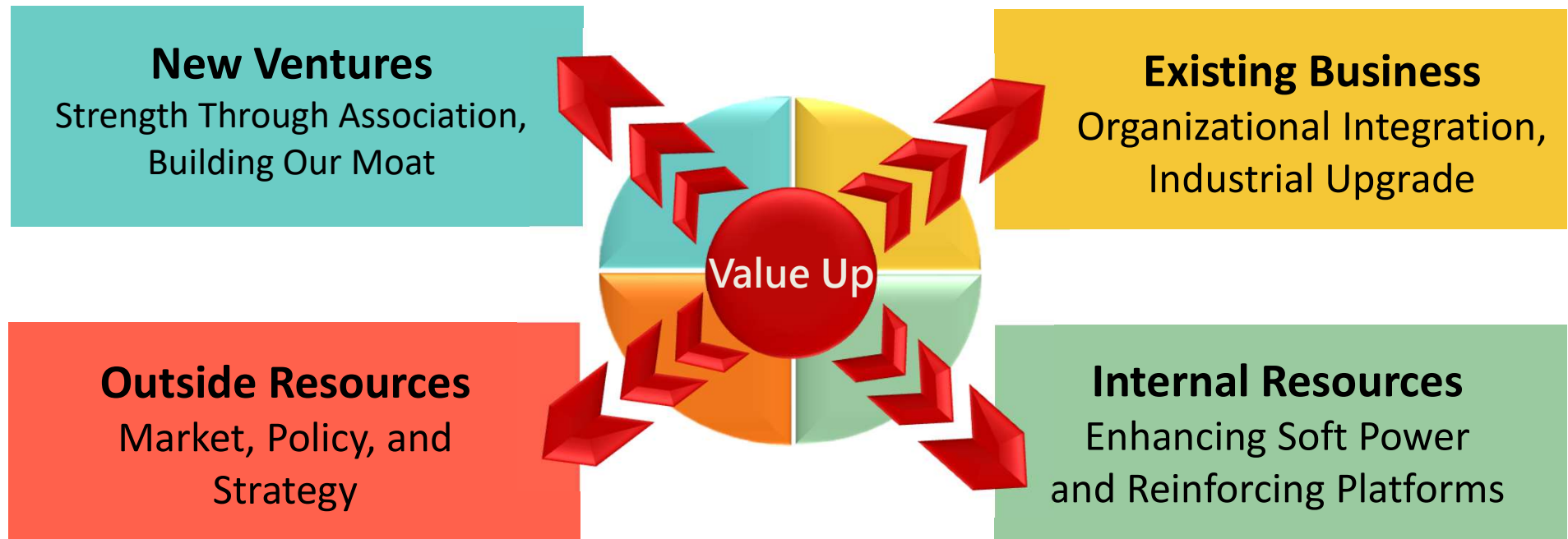
Biomedicine & System Integration

# Achievements and Outlook



# Creation and Transformation

- Enhancing the Value of Internal Operational Capabilities and External Competitive Strengths
- From Efficiency Focus to Value Creation



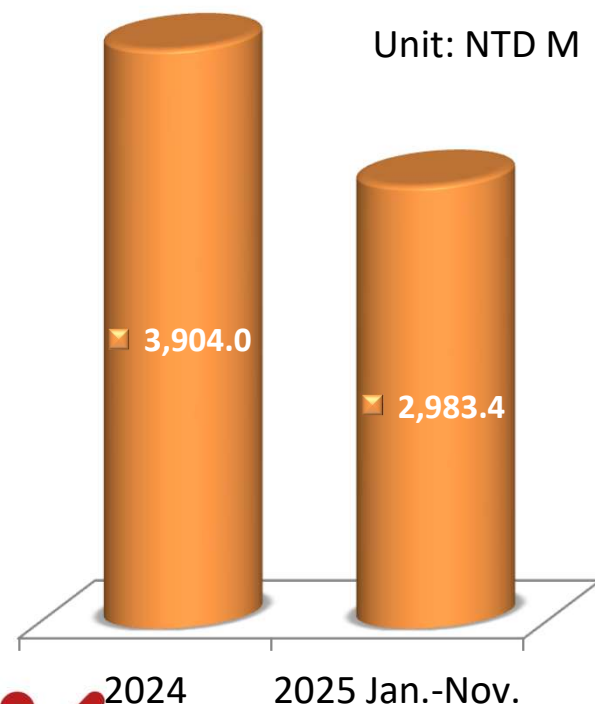


# Precision Electronics Manufacturing

## Upgrading and Smart Manufacturing & Management

- Digital Transformation · Smart Manufacturing · Lean Management
- China plants have consecutively obtained High and New Technology Enterprise certification.
- Music in the Workplace  
– Efficiency and Mood in Harmony

Precision Electronics  
Manufacturing



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# Precision Electronics Manufacturing

## New Shanghai Facility Groundbreaking-Operational Upgrade Milestone

### \* Simulation Overview



- Aligning with regional development plans and our technology advancement objectives. New plant officially starting in December.
  - Lean, High-Value, and Strategic Alliances for Cluster Development
  - Driving Efficiency and Value: From Low Margins to Integrated Solutions
  - Streamlined Supply Chains and Greater Resilience
- New site setup.
  - Expanding to Thailand
  - Serving Customers
  - Global Strategy



# AI and Optoelectronics

## Combining Spatial Scanning and Display Technologies

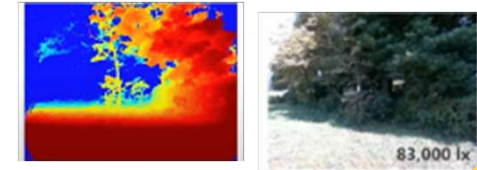
### ● Technology

- Enhancing AI Vision, MEMS, and 3D Sensing Product Lines
- Building Competence in Miniaturized Modules and High-Precision Manufacturing
- Building proprietary packaging & process know-how

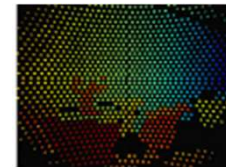
### ● Project

- A+ Chip Project
- Spatial Computing Sensor

hTof



Depth by iTOF



Thermal



RGB+detecti  
on



AI and Opto-electronic

Unit: NTD M

165.6

27.3

2024

2025 Jan.-Nov.

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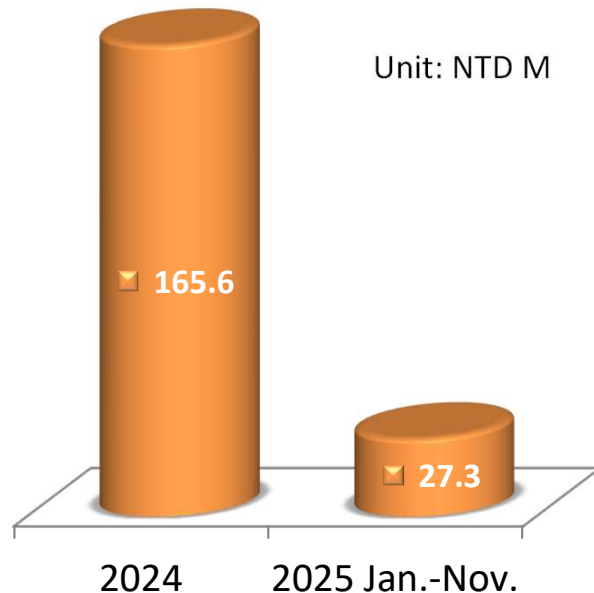
# AI and Optoelectronics

## Artificial Intelligence and Comprehensive Development

- AI solutions tailored
  - we create intelligent experiences that truly align with your business goals.
- Smart Healthcare
  - Integrates personal data with medical services



AI and Opto-electronic





# Biomedical and System Integration

## Developing Advanced Medical Equipment

- support throughout the entire product lifecycle
  - 3D Vein Viewer Locator
  - Kegg (Fertility Tracker & Kegel Ball)
  - Light Energy Revitalizing Device
  - Non-invasive brainwave sensing /attention-training
  - Home Cervical Traction Device



Biomedical and System Integration



Unit: NTD M



2024 2025 Jan.-Nov.  
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# Biomedical and System Integration

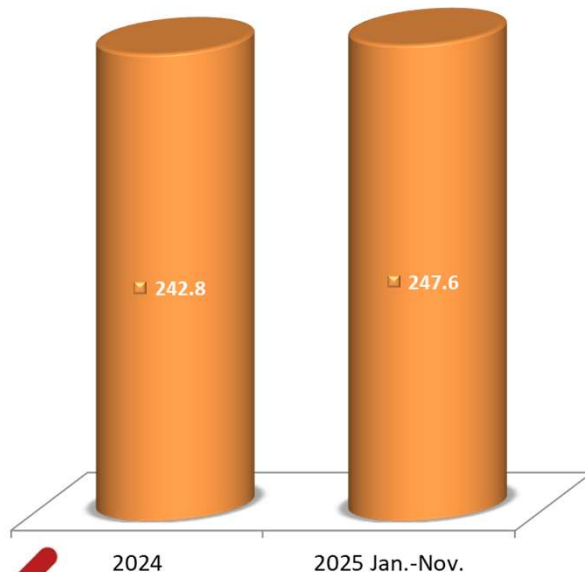
## Fortis Biosolutions- Driving New Growth for the Group

- Contrast Media High-Pressure Injector
- Integrated Respiratory Drug Delivery Device



Unit: NTD M

Biomedical and System Integration



# Operating Performance



# Consolidated Income Statement

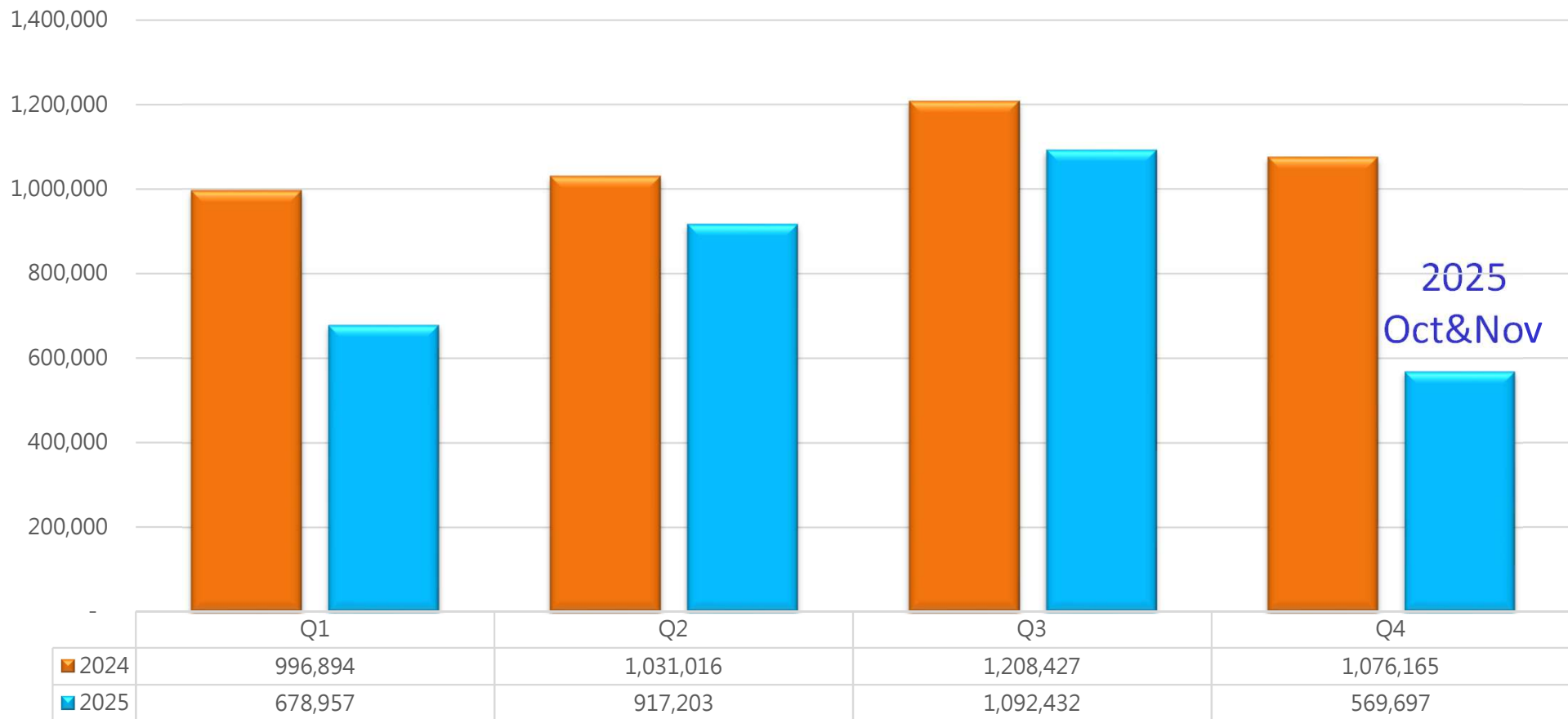
Unit : NT\$ Thousands

Item	2025 3QYTD		2024	
	Amount	%	Amount	%
Operating Revenue	2,688,592	100%	4,312,502	100%
Operating costs	2,319,187	86%	3,642,837	84%
Gross profit from operations	369,405	14%	669,665	16%
Operating expenses	436,349	16%	662,399	14%
Non-operating income and expenses	44,015	2%	139,581	1%
Profit (loss), attributable to owners of parent	(76,530)	-3%	75,623	2%



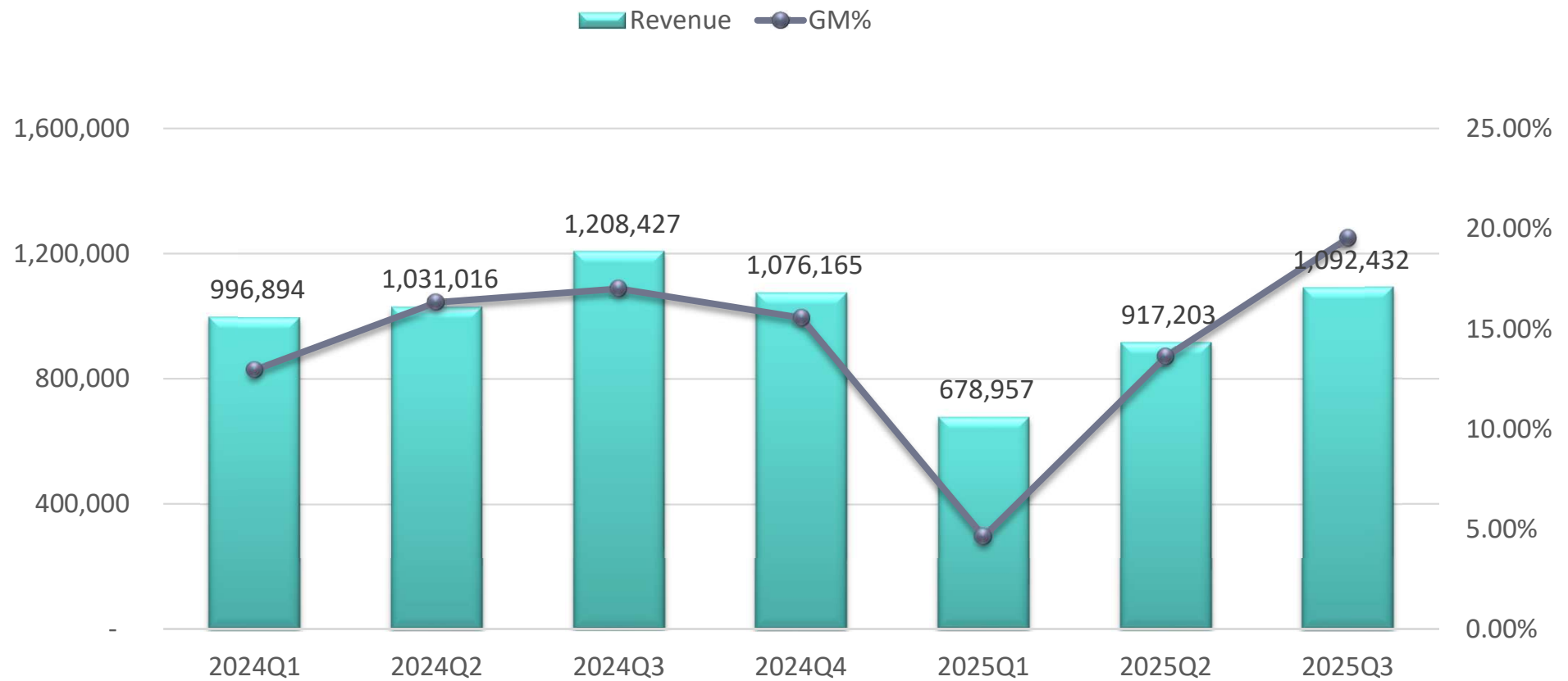
# Revenue - Consolidated

Unit : NT\$ T



# GM Trend - Consolidated

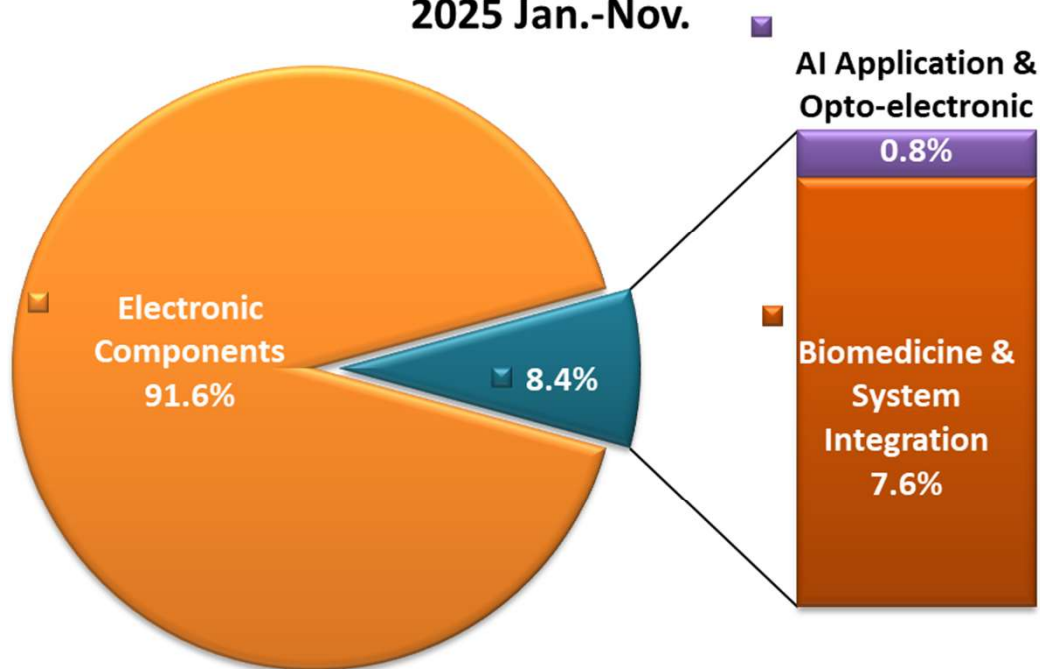
Unit : NT\$ T



# Revenue proportion by Division

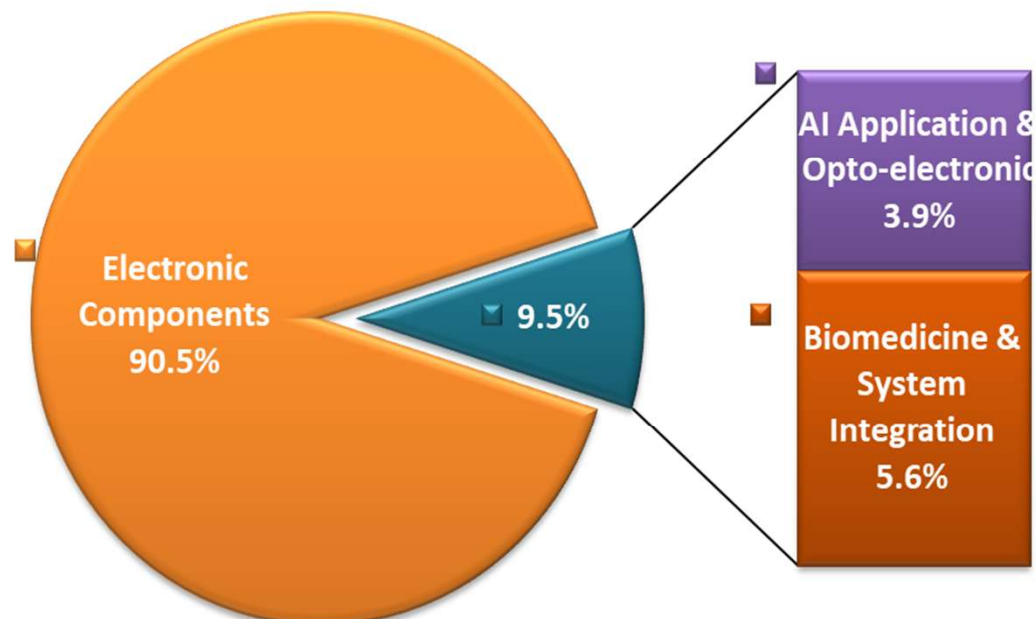
Unit : NT\$ T

2025 Jan.-Nov.



Total revenue 3,258,289

2024



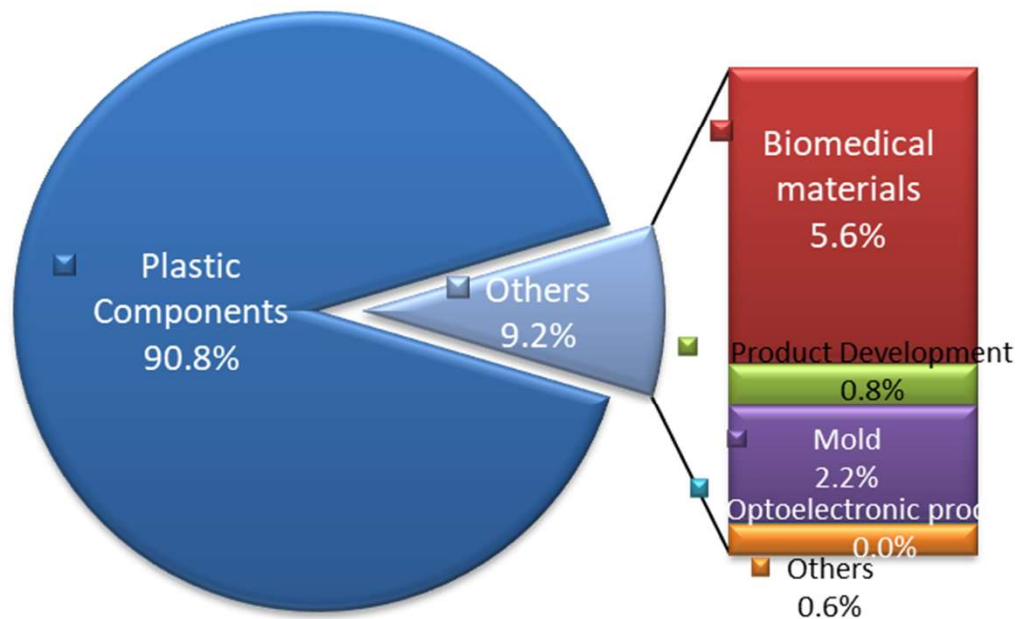
Total revenue 4,312,502

■ Electronic Components 
 ■ AI Application & Opto-electronic 
 ■ Biomedicine & System Integration

# Revenue proportion by Products

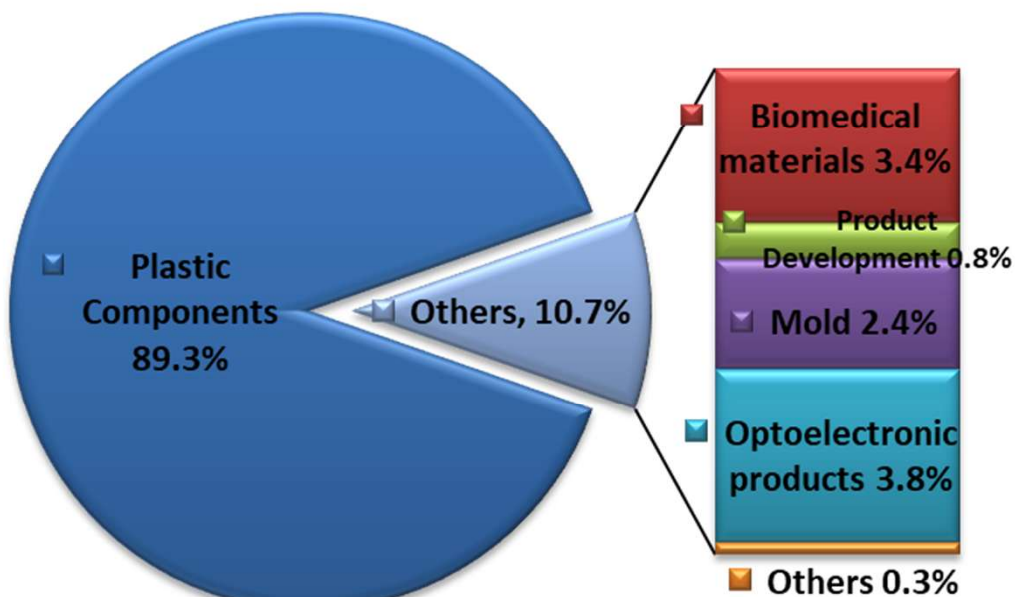
Unit : NT\$ T

2025 Jan.-Nov.



Total revenue 3,258,289

2024



Total revenue 4,312,502

■ Plastic Components  
■ Mold

■ Biomedical materials  
■ Optoelectronic products

■ Product Development  
■ Others



# Q & A



# THANK YOU

